

2024-2025 Appeal Docs Worksheet

began _____ complete _____

Student Name _____ ID _____

Parent Name(s) _____

1) Appeal based on:

Medical expenses paid, no more child support, one time income, unusual debt
 Sibling(s) in college, Farm or business asset adjustment, plus loan denial (no verif req)
 Divorce of parents/ death of parent, Income loss- which type? _____

2) Docs received:

Appeal letter from parent
 Appeal worksheet
 Parent or student W2's (please circle)
 Paid medical bills or other paid medical related expenses or proof of payment plan
 Bank statements (or other documentation of debt)
 Docs showing when child support ended (divorce decree or child support agreement?)
 Termination letter from employer showing date, or statement showing date of injury
 Paystubs
 Unemployment or medical leave benefits (findings letter, print out showing benefits, etc)
 Copy of taxes or other documents showing the one time income (IRA disbursement docs, 1099)
 Docs of what a 1-time payment was used for (receipts, paid bills, retirement rollover)
 Divorce decree, or paperwork for legal separation
 Documentation of second household (lease, utility bills, banking statements, etc)
 Info on child support, either formal or informal
 Sibling enrollment worksheet
 Tax return, IRS TRT or data tool
 Other- please describe _____

3) Notes or additional documents requested: